

ACERA PensionGold V3 Project Timeline



Project Start 2/3/20



Member Maintenance (D1) 2/21/20 – 2/22/21



Employer Reporting (D2) 9/11/20 – 1/13/22



Benefit Setup & Estimates (D3) 11/2/21 – 1/13/23



Benefit Payroll (D4) 1/11/23 – 10/7/23



General Ledger / Auditing / Security (D5) / Member Direct (D6) / Employer Direct (D7) 8/1/23 – 7/12/24



Parallel Processing 8/1/24 – 9/30/24



PensionGold Rollout / Go Live 10/24



Project Goals Achieved to Date

Completed

- 7 Design Phases
 - 140 Designs Developed & Reviewed
 - 845 Requirements Reviewed
- 7 Phases of Training Sessions with Recordings
- 7 Phases of UAT
- 167 Cases with 2,919 Scenarios Tested
- 5 Data Conversion Tests

Preparing for Parallel and Go-Live

- **Member Direct Rollout Plan**

- Both systems running in parallel initially, WMS data as of **10/1**
- Legacy WMS solution to be shut off: **1/1/2025**.
- MD open to members on: **10/1**
- Staging Plan and Population
 - October: **Soft Launch**
 - November: **Active Members**
 - December: **No mailings**
 - January: **Retirees/Payees**
 - February: **All others**

- **EmployerDirect Rollout Plan**

- Creation of an EmployerDirect Manual
- Initial communication with Employers in **May 2024**
- Training to take place on **July 10th**
- Invites sent to lock in training dates
- Will accommodate individual sessions in August
- Parallel starts **8/1** first file submission **8/7**
- Go-Live on **10/1** first file submission on **10/2**
- ED access to be setup by ACERA
- Release Employer Direct to all employers during parallel on **8/1**