



COMMUNITY PROPERTY ESTIMATE REQUEST

ALAMEDA COUNTY EMPLOYEES' RETIREMENT ASSOCIATION
475 14th Street, Suite 1000 (510) 628-3000
Oakland, CA 94612-1900 FAX (510) 268-9574

(Please Print or Type)

Name: _____ Social Security Number: _____ - _____

Address: _____ City: _____ State: _____ Zip: _____

Phone Number: (____) _____ - _____ Email Address: _____

Birthdate: ____/____/____ If other name used, please list name: _____

Marital Status: Single Married* Divorced Sex: Male Female

Ex-Spouse's Name: _____ Ex-Spouse's date of birth: _____

Membership Status: *Check one*

Current ACERA Member Deferred Member Deferred Transfer Member*

*Deferred transfer members; list current employer: _____

*Deferred transfer members; list current monthly salary: _____

Please complete the following in order to process your request:

Date of Marriage: _____ *Date of Separation/Divorce:* _____

Check all that apply:

COMMUNITY PROPERTY INTEREST – This information is the current account balance of employee paid contributions plus interest in the retirement account of both the member and nonmember within the community property period.

MEMBER RETIREMENT ALLOWANCE ESTIMATE (LESS EX-SPOUSE'S COMMUNITY PROPERTY)

Date of Retirement: _____
Month Day Year

NONMEMBER RETIREMENT ALLOWANCE ESTIMATE

Date of Retirement: _____
Month Day Year

- A nonmember is the ex-spouse of the member.
- Retirement estimates are based upon current highest average salary levels; ACERA cannot provide estimates with projected salary.
- A SERVICE TIME AUDIT will be performed on your retirement allowance estimate.
- Please expect to receive a written response within 90 days.

OTHER: _____

Member Signature

Date

ACERA USE ONLY

Date Received: _____

Date Processed: _____

Processed by: _____