INFORMATION WITH ACERA NOTICE OF APPEARANCE

Recommended Reading

We encourage you to visit https://www.acera.org/publications, where you will find:

- A memorandum that explains how a community property interest in an ACERA account may be resolved and other related information.
- ➤ A "Separate Account" form Domestic Relations Order that can resolve a community property interest in an ACERA account <u>before</u> the ACERA member retires.
- A "Shared Account" form Domestic Relations Order that can resolve a community property interest in an ACERA account <u>before or after</u> the ACERA member retires.

Other Important Information

<u>Withdrawals</u>: ACERA will <u>not</u> permit the member to withdraw his or her contributions and interest until a community property interest has been resolved. See *In re Marriage of Baker* (1988) 204 Cal.App.3d 206.

<u>Retirement</u>: ACERA <u>will</u> allow a member to retire if the member is eligible. If a current or former spouse or domestic partner wants to prevent a member from retiring while a community property interest is being resolved, he or she must obtain a court order directing ACERA to not allow the member to retire.

Retirement Allowance Payments: ACERA will pay 100% of the member's monthly retirement allowance. If a current or former spouse or domestic partner wants to prevent ACERA from paying some or all of a member's monthly allowance, he or she must obtain a court order directing ACERA to withhold the allowance or a specified portion thereof. Alternatively, if a member agrees in writing to receive less than all of the member's monthly allowance, ACERA will withhold the amount the member requests.

<u>Information</u>: ACERA will provide all publicly available information (e.g., amount of a member's monthly allowance) upon request. ACERA will provide confidential information (e.g., a member's retirement application) only upon the member's written authorization.

You may contact ACERA's Chief Counsel with questions at 510.628.3028.