



**ALAMEDA COUNTY EMPLOYEES' RETIREMENT ASSOCIATION
BOARD OF RETIREMENT
MINUTES**

Thursday, August 15, 2024

Chair Ophelia Basgal called the meeting to order at 2:01 p.m.

Trustees Present: Ophelia Basgal
Keith Carson
Tarrell Gamble (*Arrived After Roll Call*)
Jaime Godfrey
Henry Levy
Elizabeth Rogers
Kellie Simon
George Wood
Cynthia Baron (*Alternate*)
Kevin Bryant (*Alternate*)

Trustees Excused: Ross Clippinger

Staff Present: Victoria Arruda, Human Resource Officer
Carlos Barrios, Assistant Chief Executive Officer-Benefits
Angela Bradford, Executive Secretary
Sandra Dueñas-Cuevas, Benefits Manager
Erica Haywood, Fiscal Services Officer
Jessica Huffman, Benefits Manager
Vijay Jagar, Retirement Chief Technology Officer, ACERA
David Nelsen, Chief Executive Officer
Jeff Rieger, Chief Counsel
Betty Tse, Chief Investment Officer

Staff Excused: Harsh Jadhav, Chief of Internal Audit
Lisa Johnson, Assistant Chief Executive Officer-Operations

PUBLIC INPUT

None.

**CONSENT CALENDAR
REPORTS AND ACTION ITEMS**

REPORT ON SERVICE RETIREMENTS

Appendix A

LIST OF DEFERRED RETIREMENTS

Appendix B

LIST OF DECEASED MEMBERS

Appendix C

**APPROVE REQUEST(S) FOR UP TO 130 BI-WEEKLY PAYMENTS TO
RE-DEPOSIT CONTRIBUTIONS AND GAIN CREDIT**

Appendix D

**APPROVE UNCONTESTED STAFF RECOMMENDATIONS ON
DISABILITY RETIREMENTS AND DEATH BENEFITS**

Appendix E

**APPROVE UNCONTESTED HEARING OFFICER RECOMMENDATIONS FOR
DISABILITY RETIREMENTS AND DEATH BENEFITS**

None

APPROVE MINUTES of BOARD and COMMITTEE MEETINGS

July 18, 2024 Minutes of the Regular Board Meeting

July 18, 2024 Actuarial Committee Minutes

August 7, 2024 Retirees Committee Minutes

August 7, 2024 Investment Committee Minutes

MISCELLANEOUS

- *Operating Expenses as of 06/30/24*
- *Quarterly Financial Statements as of 06/30/24*
- *Quarterly Cash Forecast Report*
- *Board Member Conference Expense Report as of 06/30/24*
- *Senior Manager Conference and Training Expense Report as of 06/30/24*
- *Approve Staff Recommendation regarding the County of Alameda's Amendment to Pay Item/Code K9 Inspect-Agricultural Shipment – 497 and Associated Pay Item/Code Canine Handler-75 HR – 40D*
- *Approve Staff Recommendation regarding the County of Alameda's New Pay Item/Code Programmatic Policy ACH Social Health Information Exchange – 43C*

24-46

It was moved by Jaime Godfrey and seconded by Henry Levy that the Board adopt the Consent Calendar. The motion carried 8 yes (*Basgal, Bryant, Carson, Godfrey, Levy, Rogers, Simon, Wood*), 0 no, and 0 abstentions. *Trustee Gamble was not present for the motion.*

**REGULAR CALENDAR
REPORTS AND ACTION ITEMS**

DISABILITY, DEATH AND OTHER BENEFIT CLAIMS

None.

COMMITTEE REPORTS, RECOMMENDATIONS AND MOTIONS

This month's Committee reports were presented in the following order:

Elizabeth Rogers reported that the Retirees Committee met on August 7, 2024 and that the Retirees Committee discussed continuing the dental plan contributions for Plan Year 2025.

24-47

It was moved by Elizabeth Rogers and seconded by Kellie Simon that the Board continue the dental plan contributions for Plan Year 2025, which provides a monthly subsidy equal to the single-party dental plan coverage premium of \$51.05 for the PPO plan and \$22.18 for the DeltaCare USA plan for retirees who are receiving ACERA allowances with ten or more years of ACERA service, are service connected disability retirees, or are non-service connected disability retirees as of January 31, 2014. This is a non-vested benefit funded by contributions from the ACERA employers to the 401(h) account. After contributions are made in accordance with the County Employees Retirement Law, ACERA treats an equal amount of Supplemental Retiree Benefit Reserve assets as employer contributions for pensions. The motion carried 9 yes (*Basgal, Bryant, Carson, Gamble, Godfrey, Levy, Rogers, Simon, Wood*), 0 no, and 0 abstentions.

Elizabeth Rogers reported that the Retirees Committee discussed continuing the vision plan contributions for Plan Year 2025.

24-48

It was moved by Elizabeth Rogers and seconded by George Wood that the Board continue the vision plan contributions for Plan Year 2025, which provides a monthly subsidy equal to the single-party vision plan coverage premium of \$4.63 for retirees who are receiving ACERA allowances with ten or more years of ACERA service, are service connected disability retirees, or are non-service connected disability retirees as of January 31, 2014. This is a non-vested benefit funded by contributions from the ACERA employers to the 401(h) account. After contributions are made in accordance with the County Employees Retirement Law, ACERA treats an equal amount of Supplemental Retiree Benefit Reserve assets as employer contributions for pensions. The motion carried 9 yes (*Basgal, Bryant, Carson, Gamble, Godfrey, Levy, Rogers, Simon, Wood*), 0 no, and 0 abstentions.

The Retirees Committee was presented with and discussed the following Information Items: 1) Report on Dental and Vision Plans Renewal Information for 2025; and 2) Semi-Annual Report on ACERA's Wellness Program.

Trustee Rogers announced that the next Retirees Committee meeting is scheduled for Thursday, September 19, 2024 at 1:00 p.m. (same day as the Board meeting). Minutes of the meeting were approved as part of the Consent Calendar.

Investment:

Jaime Godfrey reported that the Investment Committee met on August 7, 2024 and that Investment Committee discussed approving an up to \$30 million Investment in Quantum Energy Partners VIII and Quantum Energy Partners VIII Co-Investment Fund as part of ACERA's Real Asset Portfolio- Natural Resources, pending completion of Legal and Investment due diligence and successful contract negotiations.

24-49

It was moved by Jaime Godfrey and seconded by George Wood that the Board approve an up to \$30 million investment in Quantum Energy Partners VIII and Quantum Energy Partners VIII Co-Investment Fund as part of ACERA's Real Asset Portfolio- Natural Resources, pending completion of Legal and Investment due diligence and successful contract negotiations. The motion carried 7 yes (*Basgal, Bryant, Carson, Godfrey, Levy, Simon, Wood*), 2 no (*Gamble, Rogers*) and 0 abstentions.

Trustee Godfrey reported that the Investment Committee reviewed and discussed approving the revisions to the Minimum Qualifications for the Emerging Markets (EM) Equity Manager Search.

24-50

It was moved by Jaime Godfrey and seconded by Elizabeth Rogers that the Board approve the revisions to the Minimum Qualifications for the Emerging Markets (EM) Equity Manager Search. The motion carried 9 yes (*Basgal, Bryant, Carson, Gamble, Godfrey, Levy, Rogers, Simon, Wood*), 0 no, and 0 abstentions.

The Investment Committee was presented with and discussed the following Information Items: **1)** New Asset Allocation Implementation Plan – Oral Status Update; and **2)** Review of *Private Credit Policy*.

Minutes of the meeting were approved as part of the Consent Calendar.

Actuarial:

Trustee Kellie Simon reported that the Actuarial Committee met earlier today and that the Actuarial Committee was introduced to Mr. Tauzer, the Pension Plan Head of Segal. Trustee Simon reported that Andy Yeung of Segal presented the Actuarial Committee with information regarding deterministic projections as part of the Risk Assessment Report based on the Actuarial Valuation and Review as of December 31, 2023.

Trustee Simon reported that the Actuarial Committee reviewed and discussed employer contributions in relation to the Unfunded Actuarial Accrued Liability (UAAL) and that Mr. Tauzer provided examples showing what ACERA's future funding would look like using a return of 0.00%, 7.00% and 14.00% for one year, followed by ACERA making its assumed rate of return thereafter.

Minutes of the meeting will be presented to the Board for adoption on the Consent Calendar at the September 19, 2024 Board meeting.

NEW BUSINESS:

Presentation regarding Amortization Layers and Funding Considerations

Chief Executive Officer Dave Nelsen re-introduced Mr. Todd Tauzer stating that Mr. Tauzer is the head of Segal's Public Pension Group, and that Mr. Tauzer is considered Segal's "Face of Public Pensions".

Mr. Tauzer gave a brief history regarding his experience in pension plans stating he also evaluated pension plans in the S&P industry. Mr. Tauzer gave an educational presentation regarding funding and contribution volatility management which will assist ACERA in preparing for the future of its members. Mr. Tauzer provided examples of the significance and/or differences of funded ratios; principles of sound pension funding; considerations regarding contribution rate and tail volatility management. Mr. Tauzer recommended that pension plans should adopt a *Surplus Management Policy* stating that ACERA already has some of the elements of a *Surplus Management Policy* contained in its *Actuarial Funding Policy*.

Mr. Nelsen stated that Segal and ACERA Staff will present an educational presentation regarding funding and contribution volatility management at the November 2024 Participating Employers meeting. Trustee Keith Carson recommended that this issue also be presented and discussed at a future Joint Board of Supervisors and Board of Retirement meeting.

Mr. Tauzer responded to Trustees' questions.

Mr. Tauzer provided resources from his presentation which are contained in the links below:

Government Finance Officers Association (GFOA): Funding Policies for Governmental Pension and Other Post-Employment Benefits (OPEB) Plans:

<https://www.gfoa.org/materials/core-elements-of-a-funding-policy>

American Academy of Actuaries (AAA): Surplus Considerations for Public Pension Plans:

<https://www.actuary.org/sites/default/files/2024-04/retirement-brief-surplus.pdf>

Chief Executive Officer's Report

Mr. Nelsen presented his August 15, 2024 written CEO Report which provided an update on: **1)** Committee and Board Action Items; **2)** Other Items: **a)** Business Planning; **b)** Legislation; **c)** Pension Administration System; **d)** Budget; and **3)** Key Performance Indicators.

Mr. Nelsen provided updates on the Pension Administration System (PAS) Project and on the status of the budget.

Mr. Nelsen also provided an update on the status of AB 2284, which is the bill the Board opposed. Mr. Nelsen reported that the bill is currently on the Senate floor awaiting approval.

CONFERENCE/ORAL REPORTS

None.

ANNOUNCEMENTS

None.

BOARD INPUT

None.

To view the August 15, 2024 Board meeting YouTube video in its entirety, go to ACERA's Website at: <https://www.youtube.com/watch?v=1MWtc8uUPyY>.

ADJOURNMENT

The meeting was adjourned at approximately 3:10 p.m.

Respectfully Submitted,



David Nelsen
Chief Executive Officer

09/19/24

Date Adopted

**APPENDIX A
REPORT ON SERVICE RETIREMENTS**

BOZANICH, Dennis
Effective: 3/31/2024
County Administrator's Office

MCMILLAN, Rosalind
Effective: 6/8/2024
Social Services Agency

BRAUCHY, Elena
Effective: 6/3/2024
Alameda Health System

MORELAND, Andrea
Effective: 6/3/2024
District Attorney

CHARLES, Dolanda
Effective: 5/15/2024
Social Services Agency

NEVILLE, Deborah
Effective: 6/7/2024
Superior Court

CHEUNG, Raymond
Effective: 6/8/2024
Sheriff's Office

OGAWA, Gary
Effective: 5/31/2024
Alameda Health System

GLOSSER, Cynthia
Effective: 6/11/2024
Health Care Services Agency

PHAM, Kamie
Effective: 5/25/2024
Alameda Health System

GUDINA, Margarita
Effective: 6/6/2024
Alameda Health System

ROBERTS, Paulette
Effective: 5/25/2024
Public Works Agency

HOWE, Caroline
Effective: 5/25/2024
Alameda Health System

SELLI, Lilibeth
Effective: 4/11/2024
Alameda Health System

JACKSON, Michael
Effective: 6/9/2024
Probation

SILVA, Arthur
Effective: 6/5/2024
Information Technology Department

JOHNSON, Theresa
Effective: 5/30/2024
Alameda Health System

SUSTACHEK, Gretchen
Effective: 6/11/2024
Children and Family Services

LAROSA, James
Effective: 5/24/2024
Sheriff's Office

TOLLIVER, Lynnette
Effective: 6/8/2024
Alameda Health System

LENARD, Deborah
Effective: 6/2/2024
Alameda Health System

VO, Minh
Effective: 6/3/2024
Social Services Agency

**APPENDIX A
REPORT ON SERVICE RETIREMENTS**

WILSON, Anita
Effective: 6/30/2024
Alameda Health System

BEASLEY, Kiea
Social Services Agency
Effective: 5/8/2024

ZILLER, Kimberly
Effective: 6/22/2024
Superior Court

BEAZLEY, Douglas
Alameda Health System
Effective: 4/19/2024

AGUILAR LUNA, Jessica
County Counsel
Effective Date: 5/31/2024

BELTRAN, Erica
Social Services Agency
Effective: 4/29/2024

ALLEN, Mark
District Attorney
Effective: 5/24/2024

BENNETT, Jennifer
Alameda Health System
Effective: 4/17/2022

ANDREWS, Michelle
Alameda Health System
Effective: 4/1/2024

BETANCOURT, Ruby
Sheriff's Office
Effective: 5/29/2024

ARENAS VERGARA, Allyssa
Alameda Health System
Effective: 5/7/2024

BLANCO-GARCIA, David
Sheriff's Office
Effective: 6/8/2024

BAATIN, Taliah
Social Services Agency
Effective: 6/21/2024

BROWNRIDGE, Porsche
General Services Agency
Effective: 5/3/2024

BAGHESTANI, Pearl
Superior Court
Effective: 5/28/2024

BRUCE, Otis
District Attorney
Effective: 7/19/2024

BARTH, Kayla
Alameda Health System
Effective: 3/27/2024

CARDENAS, Daisy
Alameda Health System
Effective: 6/21/2024

BASLER, Lisa
District Attorney
Effective: 7/5/2024

CARTER, Victoria
District Attorney
Effective: 7/5/2024

BATESON, Erik
Alameda Health System
Effective: 6/21/2024

CASTANO-SALDIVAR, Brittany
General Services Agency
Effective: 5/14/2024

**APPENDIX B
LIST OF DEFERRED RETIREMENTS**

CHAVARRIA, Eva
Alameda Health System
Effective: 3/25/2024

EDWARDS, Sheila
Alameda Health System
Effective: 4/16/2024

CLEMENTE, Rodney
Alameda County Health
Effective: 6/6/2024

EINHORN, Sarah
Public Defender
Effective: 5/15/2024

CURTIS, Isabella
Human Resource Services
Effective: 7/5/2024

EMIGH-ROBLES, Marc
Alameda Health System
Effective: 5/14/2024

DANG, Alvin
Alameda County Health
Effective: 4/12/2024

ESHRAGHI, Nasrin
Superior Court
Effective Date: 4/19/2024

DANIELS, Christopher
Alameda Health System
Effective: 4/5/2024

ESPINOSA, Brian
District Attorney
Effective: 4/5/2024

DAUGHERTY, Hannah
Social Services Agency
Effective: 5/25/2024

ESQUIVEL SANTANA, Damaris
Public Defender
Effective: 4/12/2024

DELA TORRE, Andres
Superior Court
Effective: 6/7/2024

FONG, Shu Jane
Assessor
Effective: 6/7/2024

DELANEY, Charney
Sheriff's Office
Effective: 5/15/2024

FRANCO, Jasmine
Superior Court
Effective: 6/21/2023

DIAZ VEGA, Isela
Superior Court
Effective: 1/16/2024

FRANK, Talmadge
Alameda County Health
Effective: 6/12/2024

ECHEVERRIA, Laura
Sheriff's Office
Effective: 7/6/2024

GABRIEL, Alexis
Alameda County Health
Effective: 6/25/2024

**APPENDIX B
LIST OF DEFERRED RETIREMENTS**

GABRIEL, Warren
Information Technology
Effective: 4/15/2024

GUTIERREZ LOHRENGEL, Alexandria
Alameda County Health
Effective: 4/10/2024

GANESASANKAR, Sujatha
Community Development Agency
Effective: 6/14/2024

HETLAND, Katherine
Social Services Agency
Effective: 6/27/2024

GEBRESLASSE, Rahwa
Housing Authority
Effective: 6/12/2024

HILL, Tiffany
Alameda Health System
Effective: 5/11/2024

GESLER, Kirsten
Sheriff's Office
Effective: 6/28/2024

HOANG, Kaylene
Social Services Agency
Effective: 5/21/2024

GOMEZ, Atalie
Alameda Health System
Effective: 3/20/2024

HOLGUIN SERRANO, Gracia
Alameda Health System
Effective: 4/29/2024

GOMEZ MELANO, Lorena
Probation
Effective: 4/10/2024

HOLMES, Ashley
Probation
Effective: 6/28/2024

GONZALES JR, Romeo
Social Services Agency
Effective: 5/8/2024

HSU, Edward Chi-Hao
Superior Court
Effective: 6/20/2024

GRAHAM, Reginald
Alameda Health System
Effective: 4/19/2024

IMAMI, Muzhda
Social Services Agency
Effective: 6/13/2024

GREEN, Quimani
Social Services Agency
Effective: 1/9/2024

JOHNSON, Alviana
Superior Court
Effective: 5/22/2024

GUNEY, Alexander
Superior Court
Effective: 6/14/2024

JOHNSON, Kathryn
Social Services Agency
Effective: 6/7/2024

GUPTA, Sasha
Alameda Health System
Effective: 5/1/2024

KAWAHARA, Jeffrey
Assessor
Effective: 6/7/2024

**APPENDIX B
LIST OF DEFERRED RETIREMENTS**

KURLAENDER, Tamar
First 5 Alameda County
Effective: 5/20/2024

MURO, Pedro
Social Services Agency
Effective: 4/12/2024

LEON SAUSA, Maria Grazia
Alameda County Health
Effective: 5/10/2024

NASSER, Manal
District Attorney
Effective: 4/19/2024

LESLIE, Latrenda
Social Services Agency
Effective: 4/19/2024

NEY, Casey
Alameda Health System
Effective: 3/24/2024

LOPEZ, Lauren
District Attorney
Effective: 7/5/2024

NWANKWO, Gloria
Alameda Health System
Effective: 6/25/2024

MA, Kyla Mae
Alameda Health System
Effective Date: 4/13/2024

PINLAC, Kristine Marie
Alameda Health System
Effective: 3/29/2024

MACHADO DE SOUSA, Adriana
Social Services Agency
Effective: 6/12/2024

POKORNEY, Lauren
Social Services Agency
Effective: 6/4/2024

MANGOBA, Alexander
Superior Court
Effective: 4/12/2024

PUGH, Jenice
Social Services Agency
Effective: 5/8/2024

MARINER, Megan
Social Services Agency
Effective: 5/27/2024

QUITORIANO, April
Alameda County Health
Effective: 4/26/2024

MARTINEZ, Viviana
Alameda Health System
Effective: 4/3/2024

RAHEY, Jennifer
Sheriff's Office
Effective: 6/28/2024

MCGOON, Nicole
Alameda Health System
Effective: 5/1/2024

RAMIREZ, Julie
Superior Court
Effective: 6/26/2024

MONTECINO, Selina
Social Services Agency
Effective: 5/8/2024

RICE, Lana
District Attorney
Effective: 6/7/2024

**APPENDIX B
LIST OF DEFERRED RETIREMENTS**

RIVAS, Maribel
Alameda Health System
Effective: 3/26/2024

SOTO, Margerita
Social Services Agency
Effective: 4/24/2024

ROGERS, Christina
Superior Court
Effective: 5/31/2024

SPIEGEL, Sarah
Public Defender
Effective: 4/26/2024

SAEPHAN, Chan
Sheriff's Office
Effective: 4/9/2024

STONEBERGER, James
Sheriff's Office
Effective: 4/10/2024

SAMMIS, Jeffery
Alameda County Health
Effective: 6/4/2024

TALKINGTON, Jody
First 5 Alameda County
Effective: 5/31/2024

SAUERHAFT, Beth
Alameda County Health
Effective: 7/5/2024

TANG, Ji
Assessor
Effective Date: 3/1/2024

SAVAS, Jared
Community Development Agency
Effective: 6/7/2024

TAYLOR, Simone
Alameda County Health
Effective: 5/13/2024

SEELEY VANDENBAARD, Corrina
County Counsel
Effective: 6/28/2024

THOMAS, Tatihana
Alameda Health System
Effective: 1/20/2024

SERVIUS, Walter
Alameda Health System
Effective: 6/12/2024

TOMASZEWSKI, Stacy
Library
Effective: 4/12/2024

SHOBLO, Dianna
Superior Court
Effective: 6/7/2024

TRIVEDI, Zalak
Alameda Health System
Effective: 4/25/2024

SIMMONS, Alexander
Sheriff's Office
Effective: 5/28/2024

TRUONG, Allison
Superior Court
Effective: 4/5/2024

SMITH, William
Social Services Agency
Effective: 6/7/2024

VARGAS, Jaime
Housing Authority
Effective: 5/29/2024

APPENDIX B
LIST OF DEFERRED RETIREMENTS

VAUGHN, Jordan
Alameda Health System
Effective: 6/21/2024

WHITE, Monica
Alameda County Health
Effective: 6/7/2024

VILLAGOMEZ, Ana
General Services Agency
Effective: 3/31/2024

WILEY, Tiombe
Alameda County Health
Effective: 4/4/2024

WEAVER, John
Human Resource Services
Effective: 7/2/2024

WILLSON, Emily
Social Services Agency
Effective: 5/14/2024

WEBB, Maurice
Alameda Health System
Effective: 4/11/2024

WYNN, Sharice
Social Services Agency
Effective: 3/22/2024

WEST, Gwendolyn
District Attorney
Effective: 7/5/2024

YIN, Chia Ling
Social Services Agency
Effective: 6/7/2024

YISHAK, Yodit
Alameda Health System
Effective: 4/12/2024

APPENDIX C
LIST OF DECEASED MEMBERS

BERBER, Michelle M.
Superior Court
7/8/2024

CARLSON, Judith
Library
7/12/2024

BONSTEEL, Nichole K.
Sheriff's Office
6/11/2024

COURSEY, Frances M.
Non-Member Survivor of F WADE
COURSEY
7/3/2024

BOWLER, Doris L.
Health Care Services Agency
7/7/2024

DE JESUS, Emily D.
Alameda Health System
6/28/2024

BURRUEL, Barbara A.
District Attorney
7/5/2024

FITZPATRICK, Suzanne M.
Non-Member Survivor of EUGENE
FITZPATRICK
6/4/2024

**APPENDIX C
LIST OF DECEASED MEMBERS**

GILL, Lester L.
Probation
6/19/2024

HADLEY, Kendall
Non-Member Survivor of JACQUELYN
HADLEY
3/5/2024

HUTCHINS, Arthur M.
District Attorney
6/21/2024

KNIGHT, Peggy
Non-Member Survivor of HARVEY
KNIGHT JR.
7/31/2024

MC VEY, Joyce D.
Alameda Health System
7/7/2024

MCDERMOTT, John F.
Non-Member Survivor of DIANE
MCDERMOTT
4/30/2024

MOE, Harold E.
Alameda Health System
6/17/2024

MORALES, Patricia M.
Alameda Health System
7/19/2024

NEAL, Andrea
Social Services Agency
6/17/2024

PETERMAN, Emma J.
Social Services Agency
7/4/2024

SCAPACCINI, Yolanda
Probation
7/7/2024

SHAW, Joe L.
Sheriff's Office
6/19/2024

**APPENDIX D
REQUEST FOR 130 BI-WEEKLY PAYMENTS TO
RE-DEPOSIT CONTRIBUTIONS AND GAIN CREDIT**

CONTRERAS, Esperanza
Government Code § 31652 Redeposit

APPENDIX E
APPROVE UNCONTESTED STAFF RECOMMENDATIONS ON
DISABILITY RETIREMENTS AND DEATH BENEFITS

Name: Chandra, Sumila
Type of Claim: Service-Connected

Staff’s Recommendation:

Adopt the findings and conclusions and approve and adopt the recommendation contained in the Medical Advisor’s report, including but not limited to, granting Ms. Chandra’s application for a service-connected disability, and waiving annual medical examinations and questionnaires at this time.

Name: LaRosa, James
Type of Claim: Service-Connected

Staff’s Recommendation:

Adopt the findings and conclusions and approve and adopt the recommendation contained in the Medical Advisor’s report, including but not limited to, granting Mr. LaRosa’s application for a service-connected disability, and waiving annual medical examinations and questionnaires at this time.

Name: Perry, Willdeena
Type of Claim: Service- Connected

Staff’s Recommendation:

Adopt the findings and conclusions and approve and adopt the recommendation contained in the Medical Advisor’s report, including but not limited to, granting Ms. Perry’s application for a service-connected disability, and waiving annual medical examinations and questionnaires at this time.

Name: Rau, Andrew
Type of Claim: Service- Connected

Staff’s Recommendation:

Adopt the findings and conclusions and approve and adopt the recommendation contained in the Medical Advisor’s report, including but not limited to, granting Mr. Rau’s application for a service-connected disability, and waiving annual medical examinations and questionnaires at this time.